

Overview

Monge Capital has significant experience with NMTCs to enhance financing for commercial and mixed-use projects in qualifying low-income census tracts with demonstrable community impacts. Monge Capital will utilize its experience to provide members of the NMTC industry with the following consulting services:

- **NMTC Structuring, Underwriting, and Closing Services**
- **Compliance and Advisory Services**
- **Allocation Management and Investment Services**
- **Year 7 NMTC Exit Strategy**

NMTC Structuring, Underwriting, and Closing Services:

Monge Capital assists investors, developers, and CDEs with necessary due diligence, feasibility analysis, financial modeling, transaction structuring, deal negotiation, and development activities.

Monge Capital can structure multiple layers of debt and equity products coupled with tax advantaged tools to help make projects feasible and provide market rates of return to financial partners while maximizing social benefits to community members such as jobs, wealth creation, and education.

Compliance and Advisory Services:

Monge Capital works with CDEs, developers, and Investors to identify, understand, and meet various compliance and reporting requirements of the NMTC program. Monge Capital can assist clients with:

- Training in compliance & reporting requirements
- Establishing internal controls and maintaining appropriate records
- Testing and IRS regulatory compliance
- CDFI Fund reporting
- Investor and advisory board reporting
- Training in loan servicing and reporting requirements
- Asset management

Allocation Management and Investment Services:

Monge Capital is well positioned to offer allocation management and investment services which employ various transaction structures, including debt and equity products. Monge Capital offers a full range of services from NMTC application writing and review to identifying and originating investment opportunities.

The firm's experience with NMTC Program includes over 2 Billion dollars in closed transactions, approximately 200 Million in secured allocations, and currently advises developers and investors on a robust pipeline of national investment opportunities. Monge Capital works with clients to identify NMTC investment opportunities which meet the needs of their financing objectives, while at the same time, maximizing the programmatic, economic, and social impact goals of the Program.

Year 7 NMTC Exit Strategy:

Monge Capital offers year 7 exit strategies for NMTC transactions to ensure a successful unwind at the end of the compliance period.

For more information about Monge Capital's NMTC consulting services contact:

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